

### Capital Gains Checklist

Net capital gains – (a) Did you sell property? Yes/No

If yes, we will need to know the following information:

(Please complete for each sale)

Address:	\$
<b>Date the purchase contract was signed (not settlement date)</b>	
Purchase cost of the Investment Property	
Purchase costs involved:	
• Legal fees (not already claimed as borrowing costs)	
• Stamp duty on purchase	
• Buyers agent costs	
• Building & pest inspections	
• Other	
<b>Date of sale of the Investment Property</b> (date the sale CONTRACT was signed, not settlement date)	
Sale Price	
Costs involved with sale: Advertising	
• Advertising	
• Legal fees	
• Real estate agent costs	
• Other	
Any other relevant information	

**(Please also provide "statement of adjustments" completed by your solicitor/conveyancer)**

(b) Did you sell any shares and/or cryptocurrency? Yes/No

If yes, we will need to know the following information: (Please complete for each sale)

**Name of shares/cryptocurrency sold:**

<b>Date of Purchase of Shares/Cryptocurrency</b>	
Purchase cost of the Shares/Cryptocurrency	
Purchase costs involved:	
• Brokerage Fees	
• Other – details of DRP's	
<b>Date of sale of the Shares/Cryptocurrency</b>	
Sale Price	
Sale costs involved:	
• Brokerage Fees	
• Other	
Any other relevant information you can supply	